

# Greater Twin Cities United Way

404 South Eighth Street  
Minneapolis, MN 55404-1084



## Legacy Society Membership Form

Thank you for your strong support of **Greater Twin Cities United Way**. You are part of a forward-thinking group of caring community members who choose to include the United Way as part of your legacy. We are privileged to carry forward a piece of your legacy in this community. Be assured we will treat the following information with the utmost confidentiality and respect.

1. Please describe your gift with as much detail as you are comfortable sharing. We recognize that many estate gifts are revocable, are subject to unknown future personal and financial considerations, and can be modified any time.

- Will       Trust       Retirement Plan Assets       Life Insurance  
 Other \_\_\_\_\_

2. We realize it is often difficult to place a value on your future gift. We kindly ask you to consider providing your estimate of the value of that gift as if it were received at today's value.

The value of my gift is \$ \_\_\_\_\_ or falls within the following range:

- |  |  |  |
|--|--|--|
| <input type="checkbox"/> \$1,000-\$9,999   | <input type="checkbox"/> \$50,000-\$99,999   | <input type="checkbox"/> \$500,000-\$999,999     |
| <input type="checkbox"/> \$10,000-\$24,999 | <input type="checkbox"/> \$100,000-\$249,999 | <input type="checkbox"/> \$1,000,000-\$4,999,999 |
| <input type="checkbox"/> \$25,000-\$49,999 | <input type="checkbox"/> \$250,000-\$499,999 | <input type="checkbox"/> \$5,000,000+            |

3. All donors of planned gifts to the United Way are recognized as members of the United Way **Legacy Society**, regardless of the amount. We hope you will allow us to recognize your generosity and to list your name(s) as an inspiration to others. Please indicate how your name(s) should appear on any recognition material and annual donor roster:

- \_\_\_\_\_  
 Please do not list my/our name(s) in any donor rosters or publications.

Signature(s): \_\_\_\_\_

Today's Date: \_\_\_\_\_

**THANK YOU** for taking time to complete this form!

Joe Sullivan  
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www.gtcuwlegacy.org

*This form expresses my intentions but in no way makes me or my estate legally or morally obligated to fulfill them if I choose to modify or cancel this planned gift at a later date.*